Mississippi Home Corporation

Program Securities

December 31, 2025

	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of December 31, 2025	Program Securities: Initial Principal Amount	Program Securities: Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-	-	-
	1995 I & J	December 14, 1995	32,320,000	-	-	5,699
*	2009A	September 24, 2009	32,455,000	-	35,328,143	14,989,927
*	2015A	June 30, 2015	58,000,000	-	66,904,986	-
*	2016ABC	November 30, 2016	41,335,000	17,530,000	49,701,165	18,355,802
*	2017ABC	June 14, 2017	43,990,000	20,360,000	54,206,527	19,604,856
*	2017DEF	December 27, 2017	33,775,000	13,970,000	40,964,642	16,536,954
*	2018A	October 30, 2018	39,170,000	15,075,000	39,437,559	19,572,758
*	2019A	March 20, 2019	58,740,000	18,690,000	60,327,317	35,210,210
*	2019B	September 26, 2019	65,285,000	44,140,000	68,694,962	46,395,593
*	2020A	March 18, 2020	62,320,000	39,770,000	71,954,560	43,034,927
*	2020B	August 19, 2020	48,520,000	35,405,000	46,930,811	34,339,055
*	2021A	February 17, 2021	46,665,000	34,900,000	49,047,749	37,223,698
*	2021B	July 14, 2021	97,095,000	75,480,000	102,924,265	76,981,892
*	2022AB	January 26, 2022	74,675,000	57,725,000	81,545,219	65,233,857
*	2022CD	September 8, 2022	87,355,000	76,205,000	86,847,634	74,602,924
*	2023AB	March 8, 2023	77,455,000	69,835,000	77,816,596	69,198,502
*	2023CD	August 9, 2023	99,295,000	94,255,000	97,644,788	88,634,920
*	2024AB	February 13, 2024	89,660,000	87,340,000	86,979,347	81,920,210
*	2024CD	June 21, 2024	127,995,000	125,810,000	126,004,151	121,946,954
*	2024EF	November 13, 2024	125,880,000	124,355,000	126,318,957	123,015,055
*	2025AB [1]	April 16, 2025	133,795,000	133,220,000	131,211,475	130,509,782
*	2025CD [2]	September 17, 2025	123,955,000	123,955,000	76,446,161	76,337,072
	Totals		1,634,735,000	1,208,020,000	1,577,237,013	1,193,650,648.74

[1] On April 16, 2025, Mississippi Home Corporation issued $100 million of tax-exempt mortgage revenue bonds and $33.795 million of taxable mortgage revenue bonds.

[2] On September 17, 2025, Mississippi Home Corporation issued $100 million of tax-exempt mortgage revenue bonds and $23.955 million of taxable mortgage revenue bonds. As of December 31, 2025, the acquisition fund balance was $45.4 million which will be used to purchase program securities through September 1, 2026.

* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").